**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject:** New Financial Instrument Listing

***(*MACQUARIE SECURITIES SOUTH AFRICA LIMITED*–“MAQ086”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED**on Interest Rate Market with effect from 28 July 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** MAQ086

**Nominal Issued** R 75,000,000.00

**Issue Price** 98.10443%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 27 October 2016

**Books Close Date(s)** 17 October 2016

**Interest Payment Date(s)** 27 October 2016

**Last Day to Register** By 17:00 on16 October 2016

**Issue Date** 28 July 2016

**Date Convention** Following

**Interest Commencement Date** 28 July 2016

**First Interest Payment Date** 27 October 2016

**ISIN No.** ZAG000138447

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ086%20Pricing%20Supplement%2020160728.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ086%20Pricing%20Supplement%2020160728.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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